

SFN - Sasfin Holdings Limited - Posting of annual financial statements, a no change announcement and details of annual general meeting

SASFIN HOLDINGS LIMITED

(Incorporated In The Republic Of South Africa)

(Registration Number 1987/002097/06)

("Sasfin" or "the Company")

Ordinary share code: SFN & ISIN: ZAE000006565

Preference share code: SFNP & ISIN: ZAE000060273

POSTING OF ANNUAL FINANCIAL STATEMENTS, A NO CHANGE ANNOUNCEMENT AND DETAILS OF ANNUAL GENERAL MEETING ("AGM")

Shareholders are advised that the audited Annual Financial Statements of the company for the year ended 30 June 2007 were posted on Friday, 26 October 2007. There have been no changes to the audited financial results as published on Wednesday, 11 September 2007.

The AGM of the company will be held at Sasfin Place, 13 - 15 Scott Street, Waverley, Johannesburg on Wednesday, 28 November 2007 at 14h00. The notice of the meeting is contained in the abovementioned Annual Financial Statements.

Johannesburg

1 November 2007

Lead Sponsor

Joint Sponsor

KPMG SERVICES (PTY) LTD

SASFIN CAPITAL

A DIVISION OF SASFIN BANK LIMITED

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