

SFN / SFNP - Sasfin Holdings Limited - IFC Subscription

SFN

SFN / SFNP - Sasfin Holdings Limited - IFC Subscription

SASFIN HOLDINGS LIMITED

(INCORPORATED IN THE REPUBLIC OF SOUTH AFRICA)

(REGISTRATION NUMBER 1987/002097/06)

("SASFIN")

ORDINARY SHARE CODE: SFN ISIN: ZAE000006565

PREFERENCE SHARE CODE: SFNP ISIN: ZAE000060273

IFC SUBSCRIPTION

Shareholders are referred to the various SENS announcements, the last of which was made on 10 September 2009, relating to the specific issue of shares for cash by IFC.

Shareholders are hereby advised that all the conditions precedent have been met and that 3 005 894 ordinary Sasfin shares have been issued to IFC upon receipt of R74 579 326.

Waverley

5 October 2009

Lead sponsor

KPMG Services Pty Ltd

Joint sponsor

Sasfin Capital

(a division of Sasfin Bank Limited)

Date: 05/10/2009 13:44:01 Produced by the JSE SENS Department.

The SENS service is an information dissemination service administered by the JSE Limited ('JSE'). The JSE does not, whether expressly, tacitly or implicitly, represent, warrant or in any way guarantee the truth, accuracy or completeness of the information published on SENS. The JSE, their officers, employees and agents accept no liability for (or in respect of) any direct, indirect, incidental or consequential loss or damage of any kind or nature, howsoever arising, from the use of SENS or the use of, or reliance on, information disseminated through SENS.