

SASFIN HOLDINGS LIMITED  
(Incorporated In the Republic Of South Africa)  
(Registration Number 1987/002097/06)  
("Sasfin" or "the Company")  
Ordinary share code: SFN ISIN: ZAE000006565  
Preference share code: SFNP ISIN: ZAE000060273

NOTICE OF GENERAL MEETING

Shareholders are referred to the announcement dated 7 July 2009 relating to a specific issue of shares for cash to the International Finance Corporation ("specific issue").

Shareholders are advised that the general meeting to approve the specific issue will be held at 29 Scott Street, Waverley, 2090 at 11:00 on Thursday, 10 September 2009.

In accordance with the rights attaching to Sasfin preference shares, preference shareholders are advised that they may attend the general meeting but not vote thereat. The circular to shareholders is available at [www.sasfin.com](http://www.sasfin.com).

21 August 2009  
Johannesburg

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KPMG SERVICES (PTY) LTD

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SASFIN CAPITAL  
A DIVISION OF SASFIN BANK LIMITED

Corporate Law Advisors  
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