

SFN - Sasfin Holdings Limited - No change statement and notice of annual general

SFN

SFN - Sasfin Holdings Limited - No change statement and notice of annual general meeting

SASFIN HOLDINGS LIMITED

(Incorporated In The Republic Of South Africa)

(Registration Number 1987/002097/06)

("Sasfin" or "the Company")

Ordinary share code: SFN ISIN: ZAE000006565

Preference share code: SFNP ISIN: ZAE000060273

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

No change statement

Shareholders are advised that the Annual Financial Statements of the company for the year ended 30 June 2009 will be posted on Monday, 26 October 2009 and contain no modifications to the audited financial results which were published on SENS on Tuesday, 8 September 2009.

Notice of annual general meeting

Notice is hereby given that the annual general meeting of the company will be held at Sasfin, 29 Scott Street, Waverley, Johannesburg on Wednesday, 3 December 2009 at 14h00.

Johannesburg

23 October 2009

Lead Sponsor

KPMG SERVICES (PTY) LTD

Joint Sponsor

SASFIN CAPITAL

a division of Sasfin Bank Limited

Date: 23/10/2009 12:00:01 Produced by the JSE SENS Department.

The SENS service is an information dissemination service administered by the JSE Limited ('JSE'). The JSE does not, whether expressly, tacitly or implicitly, represent, warrant or in any way guarantee the truth, accuracy or completeness of the information published on SENS. The JSE, their officers, employees and agents accept no liability for (or in respect of) any direct, indirect, incidental or consequential loss or damage of any kind or nature, howsoever arising, from the use of SENS or the use of, or reliance on, information disseminated through SENS.