

SASFIN HOLDINGS LIMITED
(Incorporated In the Republic Of South Africa)
(Registration Number 1987/002097/06)
("Sasfin" or "the Company")
Ordinary share code: SFN ISIN: ZAE000006565
Preference share code: SFNP ISIN: ZAE000060273

TRADING STATEMENT AND RENEWAL OF CAUTIONARY ANNOUNCEMENT

Trading Statement

Shareholders are advised that headline earnings per share of Sasfin for the year ended 30 June 2007 are expected to be between 20% and 40% higher than for the financial year ended 30 June 2006.

The financial information on which this trading statement is based has not been reviewed or reported on by the Company's auditors. The audited year end results of Sasfin are expected to be published on or about 11 September 2007.

Renewal of Cautionary Announcement

Shareholders are referred to the cautionary announcements released on SENS on 7 May and 19 June 2007 and are advised that discussions are still taking place which, if successfully concluded, may have an effect on the price of the Company's securities.

Accordingly, Sasfin shareholders are advised to continue to exercise caution when dealing in their Sasfin securities until a further announcement is made.

30 July 2007
Johannesburg

Joint Sponsor
Sasfin Capital
(a division of Sasfin Bank Limited)

Lead Sponsor
KPMG Services (Pty) Limited