SASFIN HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1987/002097/06)
("**Sasfin Holdings**" or "**the Company**")

RESULTS OF GENERAL MEETING TO APPROVE THE SCHEME OF ARRANGEMENT TO PURCHASE SCHEME SHARES FROM ELIGIBLE SHAREHOLDERS

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1. INTRODUCTION

Shareholders are referred to the Circular to Shareholders and Notice of General Meeting, which was distributed to Shareholders on 10 June 2026, wherein a scheme of arrangement was proposed by the Board between Sasfin Holdings and Eligible Shareholders (other than the Excluded Shareholders) in terms of sections 114(1)(c) read with section 115(2)(a) of the Companies Act, in terms of which, if the Scheme became operative, the Offeror would acquire all the Scheme Shares from Scheme Participants for the Scheme Consideration, being a cash consideration of R42.00 (forty two Rand) per Scheme Share.

The capitalised terms used but not defined in this announcement shall bear the same meaning given to such terms in the Circular.

2. RESULTS OF GENERAL MEETING

Shareholders are hereby advised that at the General Meeting of Shareholders held on Thursday, 9 July 2026 by way of electronic participation. The quorum requirements were satisfied in accordance with the Companies Act and Sasfin Holdings' MOI. All the proposed Resolutions, as set out in the Notice of General Meeting contained in the Circular, were passed by the requisite majority of Eligible Shareholders present and able to vote, in person or by proxy. Details of the results of voting at the General Meeting are as follows:

Total number of Shares in issue as at the date of the General Meeting: **32 124 161**
Total number of Eligible Shares in issue entitled to vote at the general meeting: **433 335** ("**Total Votable Shares**")
Number of Shares present/ represented at the General Meeting: **144 903** being **33.4%** of the Total Votable Shares.

Special Resolutions

SPECIAL RESOLUTION NUMBER 1 – APPROVAL OF THE SCHEME IN TERMS OF SECTION 114(1)(C) READ WITH SECTION 115(2)(A) OF THE COMPANIES ACT			
For[1] Number (%)	Against[1] Number (%)	Abstentions[2] Number (%)	Shares voted[3] Number (%)
144 903 100%	**0** 0%	**0** 0%	**144 903** 33.4%

SPECIAL RESOLUTION NUMBER 2 – REVOCATION OF SPECIAL RESOLUTION NUMBER 1 IF THE SCHEME IS NOT IMPLEMENTED AND DISSENTING SHAREHOLDERS HAVE EXERCISED THEIR APPRAISAL RIGHTS UNDER SECTION 164 OF THE COMPANIES ACT			
For	Against	Abstentions	Shares voted
144 903 100%	**0** 0%	**0** 0%	**144 903** 33.4%

Ordinary Resolution

ORDINARY RESOLUTION – GENERAL AUTHORITY			
For	Against	Abstentions	Shares voted
144 903 100%	**0** 0%	**0** 0%	**144 903** 33.4%

(1) The votes carried for and against each individual resolution are disclosed as a percentage in relation to the total number of Shares voted (whether in person or by proxy) in respect of such individual resolution at the General Meeting.

(2) The total number of Shares abstained in respect of each individual resolution (whether in person or by proxy) is disclosed as a percentage in relation to the Total Votable Shares.

(3) The total number of Shares voted (whether in person or by proxy) at the General Meeting in respect of each individual resolution is disclosed as a percentage in relation to the Total Votable Shares.

3. CONDITIONS AND IMPLEMENTATION

The Scheme remains subject to the fulfilment or waiver of the outstanding conditions precedent set out in the Circular.

Once the Scheme becomes unconditional in accordance with its terms and the TRP has issued a compliance certificate, the Scheme will be implemented.

4. RESPONSIBILITY STATEMENT

The members of the Sasfin Holdings Independent Board collectively and individually accept responsibility for the information contained in this announcement insofar as it relates to the Company, and certify that, to the best of their knowledge and belief, such information contained herein is true and nothing has been omitted which is likely to affect the import of such information.

5. SALIENT DATES AND TIMES

Refer to the Circular for the remaining salient dates and times relating to the Offer. The expected date of settlement of the Scheme Consideration is Friday 31 July 2026.

Johannesburg
10 July 2026