

SASFIN HOLDINGS LIMITED
(Incorporated in The Republic of South Africa)
(Registration Number 1987/002097/06)
("Sasfin" or "the Company")
Ordinary share code: SFN ISIN: ZAE000006565
Preference share code: SFNP ISIN: ZAE000060273

Availability of 2021 Integrated Report, No Change Statement, Notice of Annual General Meeting ("AGM") and Availability of B-BBEE Certificate

No change statement

Sasfin Shareholders ("Shareholders") are advised that the Company's 2021 Shareholder Administrative Information Booklet containing the Notice of the AGM and the summarised annual financial statements of the Group for the year ended 30 June 2021 was posted today, 27 October 2021 and contains no modifications to the summarised audited annual financial results which were published on SENS on Friday, 31 August 2021. The annual financial statements were audited by the Company's auditors, PricewaterhouseCoopers Inc. and their unmodified report is available for inspection at the Company's registered office.

The audited annual financial statements together with the 2021 Integrated Report are available on the Company's website: <https://www.sasfin.com/investor-relations/>. Hard copies of the audited annual financial statements and the 2021 Integrated Report can be obtained on written request from the Company Secretary (Contact: charissa.dejager@sasfin.com).

Notice of Annual General Meeting

Notice is hereby given that the 34th Annual General Meeting (AGM) of Shareholders of the Company will be held at 14:00 on Thursday, 25 November 2021. As a result of the impact of the Covid-19 pandemic and the restrictions placed on public gatherings, the AGM will be conducted entirely by electronic participation as contemplated in section 63 (2) (a) of the Companies Act and clause 23.8 of the Company's Memorandum of Incorporation (MOI).

Shareholders wishing to participate electronically in the AGM are required to follow the prescribed procedures set forth in the notice of AGM under the section titled "participation process".

Record date to receive Notice of AGM	Friday, 15 October 2021
Date of posting of Notice of AGM	Wednesday, 27 October 2021
Last date to trade to be eligible to attend, participate in and vote at AGM	Tuesday, 16 November 2021
Record date to be eligible to attend, participate and vote at AGM Meeting	Friday, 19 November 2021
Forms of proxy to be lodged preferably by 14:00	Tuesday, 23 November 2021
Annual General Meeting at 14:00	Thursday, 25 November 2021
Results of Annual General Meeting published on SENS	Friday, 26 November 2021

Participation Process

All holders of the issued Ordinary Shares are entitled to attend and vote at the AGM.

<p>Shareholders who wish to attend and vote at the AGM</p>	<p>Dematerialised Shareholders without own-name registration</p> <ul style="list-style-type: none"> Request your central securities depository participant (“CSDP”) or broker to provide you or your proxy with the necessary authority (i.e. letter of representation) in terms of the custody agreement entered into between you and your CSDP or broker. Register online at https://meetnow.global/ZA by no later than 14:00 on Tuesday, 23 November 2021. Shareholders may still register online to participate in and/or vote electronically at the AGM after this date and time, provided, however, that for those Shareholders to participate and/or vote electronically at the AGM, they must be verified and registered before the commencement of the AGM. As part of the registration process, you will be requested to upload your letter of representation and proof of identification (e.g. SA identity document, SA driver’s license or passport), as well as to provide details, such as your name, surname, email address and contact number. Following successful registration, the Transfer Secretary will provide you with a meeting link to connect electronically to the AGM. 	<p>Own name dematerialised Shareholders AND Certificated Shareholders</p> <ul style="list-style-type: none"> Register online at https://meetnow.global/ZA by no later than 14:00 on Tuesday 23 November 2021. Shareholders may still register online to participate in and/or vote electronically at the AGM after this date and time, provided, however, that for those Shareholders to participate and/or vote electronically at the AGM, they must be verified and registered before the commencement of the AGM. As part of the registration process you will be requested to upload proof of identification (i.e. SA identity document, SA driver’s license or passport) and authority to do so (where acting in a representative capacity), as well as to provide details, such as your name, surname, email address and contact number. Following successful registration, the Transfer Secretary will provide you with a meeting link and invitation code in order to connect electronically to the AGM.
<p>Shareholders who wish to vote, but not attend the AGM</p>	<p>Dematerialised Shareholders without own-name registration</p> <ul style="list-style-type: none"> Provide your central securities depository participant (“CSDP”) or broker with your voting instructions in terms of the custody agreement entered into between you and your CSDP or broker. You should contact your CSDP or broker regarding the cut-off time for submitting your voting instructions to them. If your broker or CSDP does not receive voting instructions from you, it will be obliged to vote in accordance with the instructions in the custody agreement. 	<p>Own name dematerialised Shareholders AND Certificated Shareholders</p> <ul style="list-style-type: none"> Complete the form of proxy attached to this notice of the AGM and email same, together with proof of identification (i.e. South African (“SA”) identity document, SA driver’s license or passport) and authority to do so (where acting in a representative capacity), to the Transfer Secretary, Computershare Investor Services (Pty) Ltd, at proxy@computershare.co.za so as to be received by the transfer secretary by no later than 14:00 on Tuesday, 23 November 2021, provided that any form of proxy not delivered to the Transfer Secretary by this time and date may be emailed to the Transfer Secretary (who will provide same to the Chair of the AGM) at any time prior to the AGM, provided that such form of proxy and identification must be verified and registered before the commencement of the AGM.

Important General Information:

1. Each Shareholder is entitled to appoint one or more proxy(ies) (who need not be a Shareholder(s) of the Company) to participate, speak and vote in their stead at the AGM.
2. Voting will take place by way of a poll and accordingly each Shareholder will have one vote in respect of each share held.
3. The cost (e.g. mobile data consumption or internet connectivity) of electronic participation in the AGM will be carried by the participant.
4. The participant acknowledges that the electronic communication services are provided by third parties and indemnifies the Company and its Directors/employees/Company Secretary/Transfer Secretary/service providers against any loss, injury, damage, penalty or claim arising in any way from the use or possession of the electronic services, whether or not the problem is caused by any act or omission on the part of the participant or anyone else. In particular, but not exclusively, the participant acknowledges that he/she will have no claim against the Company or its Directors/employees/Company Secretary/Transfer Secretary/service providers, whether for consequential damages or otherwise, arising from the use of the electronic services or any defect in it or from total or partial failure of the electronic services and connections linking the participant via the electronic services to the AGM.

Forms of Proxy should be lodged at or posted to the Company's Transfer Secretaries, Computershare Investor Services Proprietary Limited at Rosebank Towers, 15 Biermann Avenue, Rosebank, 2196 (PO Box 61051, Marshalltown, 2107) or proxy@computershare.co.za, preferably by no later than 14:00 on Tuesday, 23 November 2021.

It is recommended that the Form of Proxy should be lodged with the transfer secretaries of the Company, Computershare Investor Services (Pty) Limited, Rosebank Towers, 15 Biermann Avenue, Rosebank, 2196 or posted to the transfer secretaries at PO Box 61051, Marshalltown, 2107, to be received by them not later than Tuesday, 23 November 2021 at 14:00 (for administrative purposes only) provided that any form of proxy not delivered to the transfer secretary by this time may be emailed to the transfer secretary at proxy@computershare.co.za to be handed to the chairman of the AGM prior to the commencement of the AGM, at any time before the appointed proxy exercises any Shareholder rights at the AGM.

Availability of B-BBEE Certificate

In accordance with paragraph 16.20(g) and Appendix 1 to Section 11 of the JSE Limited Listings Requirements, Shareholders are advised that the Company's annual B-BBEE certificate is available on the Company's website at: <https://www.sasfin.com/investor-relations/>.

27 October 2021

Sponsor: Sasfin Capital (a member of the Sasfin group)

Independent Sponsor: Deloitte & Touche Sponsor Services Proprietary Limited.