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| |  |  | | --- | --- | | **SASFIN HOLDINGS LIMITED**  (Incorporated in the Republic of South Africa)  (Registration number 1987/002097/06)  Share Code: SFN  ISIN Number: ZAE000006565  (“**Sasfin Holdings**” or “**the Company**”) |  | |  |

**Results of General Meeting to approve the DISPOSAL of the capital equipment finance business and the commerCIAL PROPERTY FINANCE bUSINESS of sasfin bank TO AFRICAN BANK LIMITED**

**Results of General Meeting**

Further to the announcement published on SENS on 25 March 2024 and the Circular distributed to Shareholders on 25 March 2024, and using the terms defined therein, unless otherwise stated, Shareholders are advised that, at the General Meeting of Sasfin Shareholders held today, 26 April 2024, the Ordinary Resolutions proposed thereat for the purposes of approving the Disposal Agreements, were approved by the requisite majority of votes.

Shareholders are advised that:

- the total number of Shares in issue as at the date of the General Meeting was

32 301 441;

- the total number of shares that were present in person/represented by proxy at the General Meeting was 28 408 263 Shares being 87.95% of the total number of Shares in issue; and

- There were no abstentions.

Details of the results of the voting are as follows:

|  |  |  |  |
| --- | --- | --- | --- |
| **ORDINARY RESOLUTION** | | **Shares voted for**  **(% of shares voted)** | **Shares voted against (% of shares voted)** |
| Number 1 | Approval of the Disposal Agreements | 28 284 881  (99.995) | 1 419  (0.005) |
| Number 2 | Authorisation of directors and company secretary to implement Ordinary Resolution 1 | 28 284 881  (99.995) | 1 419  (0.005) |

**Fulfilment of Suspensive Conditions**

Shareholders are advised that the Suspensive Condition/s to the Disposal relating to regulatory approvals remain outstanding and shareholders will be advised of fulfilment of same in due course.

Johannesburg

26 April 2024

**Sponsor**

Questco Corporate Advisory Proprietary Limited