

SASFIN HOLDINGS LIMITED
(Incorporated in The Republic of South Africa)
(Registration Number: 1987/002097/06)
Ordinary share code: SFN ISIN: ZAE000006565
Preference share code: SFNP ISIN: ZAE000060273
("Sasfin" or "the Company")

Further Cautionary Announcement

Sasfin shareholders ("Shareholders") are referred to the cautionary announcements ("Cautionary Announcements") published on SENS and in the press on 13 November 2020 and are advised that the Company is still considering making an offer to all the holders of the Company's non-redeemable, non-cumulative, non-participating, variable rate preference shares to repurchase their shares at a premium to the 60 day volume weighted average price at the date of the Cautionary Announcement.

Accordingly, if successfully concluded, this transaction may have a material effect on the price of the Company's securities. Shareholders are advised to exercise caution when dealing in the Company's securities until a further announcement is made.

Johannesburg
29 December 2020

Sponsor

Sasfin Capital (a member of the Sasfin group)

Independent Sponsor

Deloitte & Touche Sponsor Services Proprietary Limited