

SASFIN HOLDINGS LIMITED
(Incorporated in The Republic of South Africa)
(Registration Number 1987/002097/06)
("Sasfin" or "the Company")
Ordinary share code: SFN ISIN: ZAE000006565

Basel Pillar III Disclosure Report for the year ended 30 June 2021

Sasfin Holdings Limited and Sasfin Bank Limited are required, in terms of Regulation 43(1)(e)(ii) of the Banks Act, no 94 of 1990, as amended, as well as in accordance with the Basel Committee on Banking Supervision (BCBS) revised Pillar III disclosure requirements, the South African Reserve Bank (SARB) Directives 4 of 2014, 11 of 2015 and 1 of 2018, and Regulations, to publicly report on their capital management plan, capital strategy, capital structure, capital adequacy and leverage ratio.

The capital structure and capital adequacy of Sasfin Holdings Limited, and the leverage and liquidity coverage ratios of Sasfin Bank Limited at 30 June 2021 are disclosed in the Basel Pillar III Disclosure Report, which is available for viewing on the following websites:

Company's website: <https://www.sasfin.com/investor-relations/>

JSE website: <https://senspdf.jse.co.za/documents/2021/jse/isse/sfn/plr-3.pdf>

Sasfin's risk governance framework is fully disclosed in the Group's 2021 Annual Financial Statements, which are available at www.sasfin.com, alternatively hard copies may be requested from the Company Secretary (email Charissa.DeJager@sasfin.com).

Johannesburg
29 October 2021

Sponsor: Sasfin Capital (a member of the Sasfin Group)

Independent Sponsor: Deloitte & Touche Sponsor Services Proprietary Limited